|  |
| --- |
| **Step 1 – Contact Us**  Contact us to discuss your patent search needs, or if you have questions on how to fill out the [*Confidentiality Agreement*](https://www.planetpatent.com/confidentiality-agreement/) or [*Invention Disclosure*](https://www.planetpatent.com/invention-disclosure/):  Email: [search@planetpatent.com](mailto:search@planetpatent.com) Phone: 1-866-846-8368. |

|  |
| --- |
| **Step 2 – Confidentiality Agreement**   1. Complete the *Confidentiality Agreement* **below** **starting on page 2**.  Fill it out electronically and email it to [search@planetpatent.com](mailto:search@planetpatent.com).  Or you may wish to print out the form, fill it in manually, scan it and then email it to [search@planetpatent.com](mailto:search@planetpatent.com). 2. When we receive your completed *Confidentiality Agreement*, we sign it and email it back to you. |

|  |
| --- |
| **Step 3 – Invention Disclosure**  After receiving the signed [*Confidentiality Agreement*](https://www.planetpatent.com/confidentiality-agreement/) fill out the [*Invention Disclosure*](https://www.planetpatent.com/invention-disclosure/)and email it to [search@planetpatent.com](mailto:search@planetpatent.com). |

|  |
| --- |
| **Step 4 – Firm Cost Quote**   * 1. After examining your [*Invention Disclosure*](https://www.planetpatent.com/invention-disclosure/)*,* we email you a ***firm cost quote*** for your review.   2. If you accept the firm cost quote reply to our email stating your approval.   3. We proceed with the patent search **only** **after receiving your approval of the *firm cost quote.*** |

|  |
| --- |
| Date: |

**Contact Information:**

|  |  |
| --- | --- |
| First Name: | Last Name: |
| Street Address: | |
| Address Line 2: | |
| City: | State / Province / Region: |
| ZIP / Postal Code: | Counrty: |
| Email: | Phone Number: |

**Information About You & Your Invention:**

|  |
| --- |
| Invention Title (Detailed or General): |

**Are you a patent attorney, inventor, or business owner/employee? – Check Box or Boxes that Apply**

Attorney  Inventor  Business Owner/Employee

**Area of Invention’s Technology – Check Box or Boxes that Apply**

|  |  |  |  |
| --- | --- | --- | --- |
| Mechanical | Software | Chemical | Medical |
| Electrical | Business Method | Biotech | Other |
| Consumer Product | Electronic | Genetic | To Be Determined |

**Type of Patent Search Requested – Check Box or Boxes that Apply**

|  |  |
| --- | --- |
| Novelty/Patentability | Accelerated Examination |
| Invalidity/Validity | Rush - Fast Turnaround |
| Collection/State-of-the-Art | Infringement/Non-Infringement |
| Right-to-Use/Freedom to Operate | Other |

**Documents Being Submitted for Patent Search:**

List the type of documents you are submitting for completion of the patent search.  
For example: drawings, sketches, diagrams, CAD file, written description, photos, videos,

|  |
| --- |
|  |

|  |  |
| --- | --- |
| First Name: | Last Name: |
| Company Name: | |

|  |
| --- |
| Planet Patent, hereafter referred to as “BORROWER” acknowledges and agrees to the following agreement. Inventor, attorney, business owner/employee hereafter referred to as “LENDER” also acknowledges and agrees to the following agreement. |
| 1. BORROWER understands that LENDER will immediately send the above PROPRIETARY MATERIALS to BORROWER upon LENDER’S receipt, from BORROWER, of a signed copy of this Agreement or LENDER has already sent PROPRIETARY MATERIALS. |
| 1. These PROPRIETARY MATERIALS contain valuable proprietary information of LENDER. This proprietary information constitutes a trade secret of LENDER and loss or outside disclosure of these materials or the information contained within these materials will harm LENDER economically. |
| 1. These PROPRIETARY MATERIALS and the information they contain shall be used by BORROWER solely to review or evaluate a proposal or information from, supply a quotation to LENDER for patent search services. |
| 1. BORROWER acknowledges that these PROPRIETARY MATERIALS are furnished to BORROWER under the following conditions:  * BORROWER shall not make any copies of these PROPRIETARY MATERIALS except upon written permission of LENDER and BORROWER and shall return or destroy all PROPRIETARY MATERIALS (including any copies made) to LENDER at any time upon request by LENDER. * BORROWER and all persons within BORROWER'S organization shall exercise a high degree of care to safeguard these PROPRIETARY MATERIALS and the information they contain from access or disclosure to all unauthorized persons. |
| 1. These terms shall not apply to any information which BORROWER can document becomes part of the general public knowledge without fault of BORROWER or comes into BORROWER'S possession in good faith without restriction. |

If you are electronically filing out this form and you cannot add a written or pasted signature,  
type in your first and last name in the LENDER Signature box below.

|  |  |
| --- | --- |
| LENDER Signature: | Date: |
| BORROWER Signature: | Date: |

**LAST PAGE OF CONFIDENTIALITY AGREEMENT**